

Other Advisory Services

Financial Forecast Modeling:

- Comprehensive Financial Models, using advanced Excel capabilities
- Full Budgeting & Cash Flow modeling – Balance Sheet, Income Statement & Statement of Cash Flows
- Monitoring Bank Covenants
- “What-if” scenarios for Annual Budgeting
- Scenarios for Acquisition and Divestiture prospects

People Issues:

- Retention Strategies. Targeted Recruiting Services.
- Rounding out the Succession Team in preparation for a Divestiture.
- Culture Integration following a Merger or Acquisition.
- Solutions for Morale & other people issues with Multiple Office & Branch locations

Going Public and Other Financings:

- Corplan Advisors have Been There and Done That. Brian Hamilton was the lead taking several companies public, including an electronic manufacturing company, plus subsequent equity and debt financing of approximately \$40 million.

The Corplan Advantage:

- **Operating Experience:** The track record of Brian Hamilton includes 8 years as the #2 leader for CSI Wireless, guiding them from a start-up to a \$150 million public company. CSI is an international engineering, manufacturing and distribution company with its #1 market brand product sold in over 50 countries.
- **People Skills:** The people skills of Corplan Advisors are a major advantage for assessing the fit of leaders, Board members and company cultures and communicating and motivating the leaders and employees.
- **Creativity:** Generate ideas, strategies, tactics and other solutions to get the job done.
- **Concentrated Effort:** Allows the Owners to keep focused on the corporation, as Corplan puts themselves in the shoes of the Owners to get the Project(s) done.
- **Independent Advisor:** Complete Confidentiality, using a Discreet Process.